

2005 Lifetime Achievement Award



Lifetime Achievement Arthur Evans





Executive Committee Meets

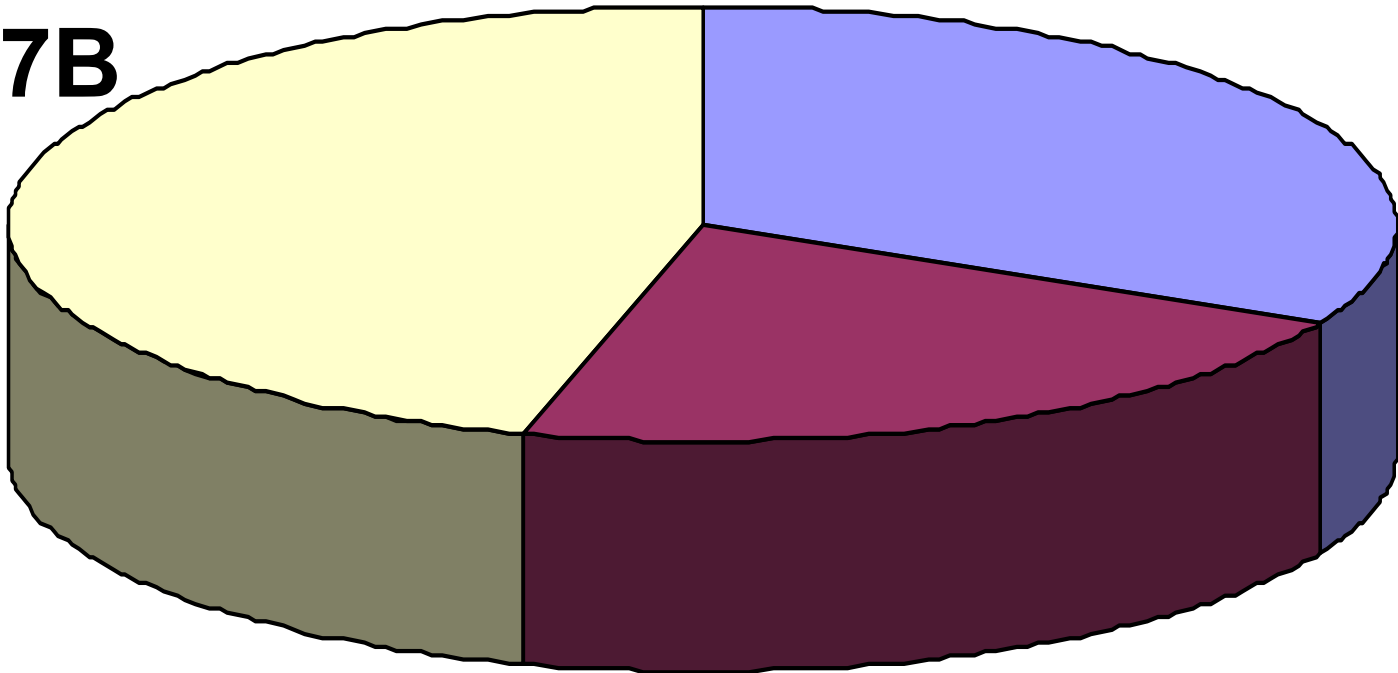
***We selected the founder of
one of the largest probe
card and equipment
companies in the world***

- **Started his business in Semiconductors**
- **Expanded into Flat Panel Displays**
- **Flat Panel Display business is *growing***
 - **2004 revenue up 54% from 2003**
 - **\$35 B capital investments in 2004 & 05**

2004 Flat Panel Revenue \$37B

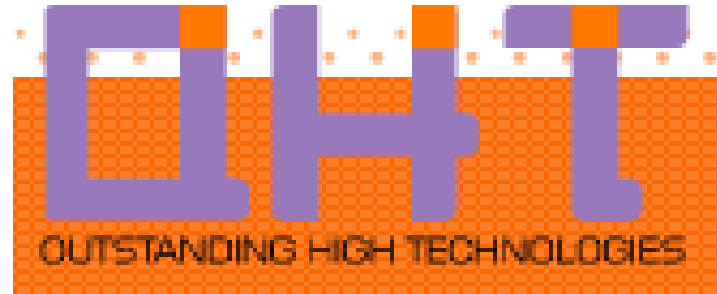
**LCD Monitors
\$17B**

Notebooks \$12B



Flat Screen TVs \$8B

There is solid competition



PHICOM

'TORAY'

**But our award winner, and his company,
have a dominate market share**

They are leading the industry with very large probers

- **Support the new generation of displays**
- **These larger panels enabled *really big screen* HDTVs (Last year Samsung introduced a 108 inch TV!)**
- **Larger panels reduce manufacturing cost**
 - **Similar to the IC larger wafers**
 - **50% less capital per square meter for Gen 7 as compared to Gen 4 panels**
 - **6 HDTV screens on one Gen 7 panel!**



Meet the World's Biggest Prober

Gen 7 Panels:
2.6 X 3.1 Meters
8.5 X 10 Feet

Prober & Tester:
4.5 X 4.5 Meters
5 Meters Tall
40 Tons

Award Winner's Background

- **Founded his company in November 1970**
- **Developed first probe card in March 1976**
- **Completed the first manual prober in August of 1977**
- **Completed the first LCD test system in December of 1985**
- **Took his company public with the Japan Securities Dealers Association in April 1997**
- **Company was listed on the JASDAQ Securities Exchange in December 2004**

SWTW Lifetime Achievement



**Yoshiei
Hasegawa**

**President and
CEO, Micronics
Japan Co.**

