

A Roadmap for Our Time Together

- An observation about the probe card market
 - It's growing faster than historical macro correlations would suggest
- A problem statement (and solution) for the semiconductor industry
 - The historical cost and performance driver is slowing/sputtering/dead
 - Advanced packaging offers a new path forward
- Are the observation and the problem statement (solution) connected?
 - Yes, please refer to the title of this talk

- What does probe need to do to enable the shift to advanced packaging?
 - Technically, and (more importantly) economically

- Q&A

An Observation: Something is Going On in the Probe Market

From VLSI Research's "The Probe Card Report 2020"*

Semiconductor Probe Card Costs

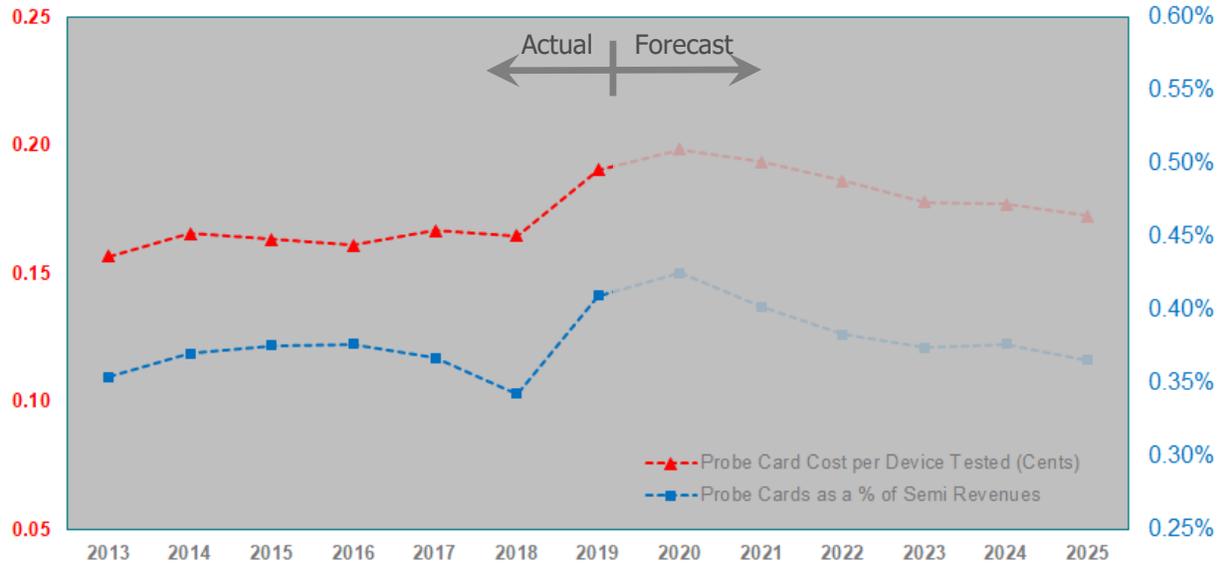


Chart approved for public release with attribution.
Copyright © VLSI Research Inc. All rights reserved.

Probe Card Growth vs. Semiconductor Growth, %

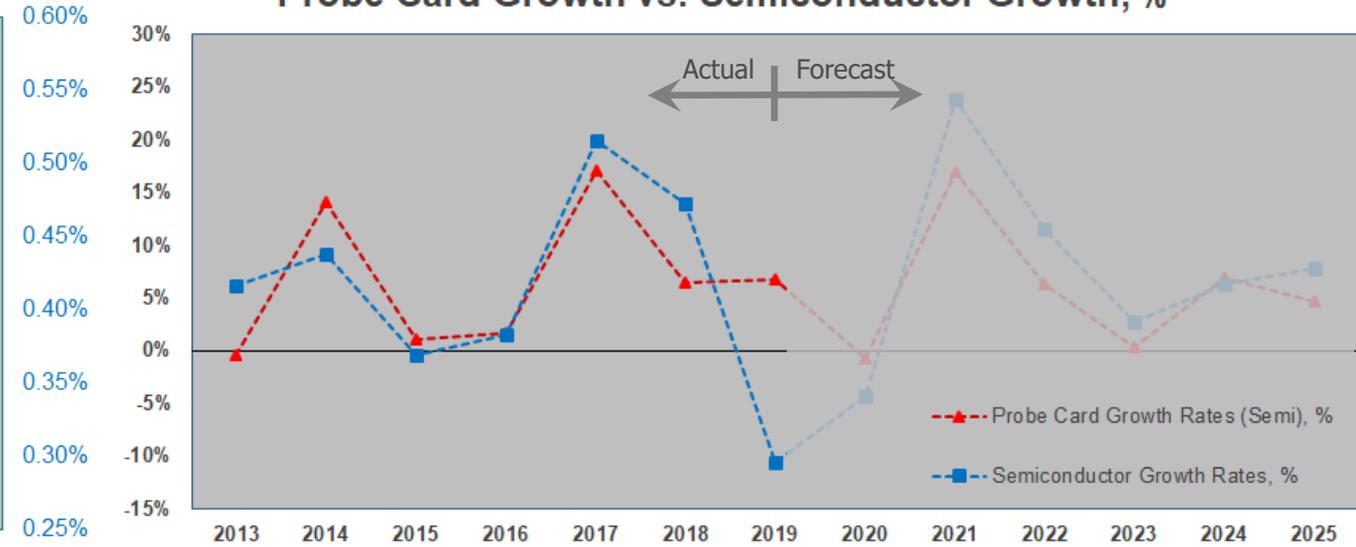


Chart approved for public release with attribution.
Copyright © VLSI Research Inc. All rights reserved.

- In 2019, probe-card spending diverged from historical correlations
 - Intensity of probe-card spending grew on both a unit and dollar basis (chart on left)
 - Probe card market grew by 7%, while semiconductors overall shrank by 11% (chart on right)
- In 2020, early evidence suggests continued divergence
 - FormFactor 2020 YTD actuals plus Q4 guidance (10/28 earnings call) midpoint implies ~15% growth in '20

Why Does Anyone Spend Any Money On Probe?

- Inline test (eg, probe) reduces overall chip manufacturing cost
 - Generally true for any inline measurement/inspection
 - There are exceptions, but relatively minor
 - Inform an adjustment/trim/change, eg, DRAM redundancy
 - Outgoing QC for product title transfer, eg, bare-die sales
- Easy to assess value in single-die integration schemes
 - Need (Cost of Probe) < (Cost of Packaging Bad Die)
 - If yield low and packaging cost high – probe is a good idea
 - Example: large flip-chip die fabbed on leading-edge logic nodes
 - Apps processors, high-performance compute, etc
 - If yield high and packaging cost low – probe is a bad idea
 - Example: small wire-bond die fabbed on mature nodes
 - Analog jellybeans, MOSFETs, etc
- Assessment for multi-die integration schemes gets more complex (and interesting)
 - Advanced packaging, heterogenous integration, and chiplets

Wafer Test Coverage			
Die Yield	High	Zero	Some
	Low	Some	Lots
		Low	High
		Packaging Cost	

Shifting Gears: A Problem Statement (and Potential Solution Path)

Moore's Law (at least the front-end transistor-reliant version) is slowing, or perhaps even worse...



COMPONENTS

CES 2019: Moore's Law is dead, says Nvidia's CEO

The long-held notion that the processing power of computers increases exponentially every couple of years has hit its limit, according to Jensen Huang.

BY SHARA TIBKEN | JANUARY 9, 2019 11:46 AM PST

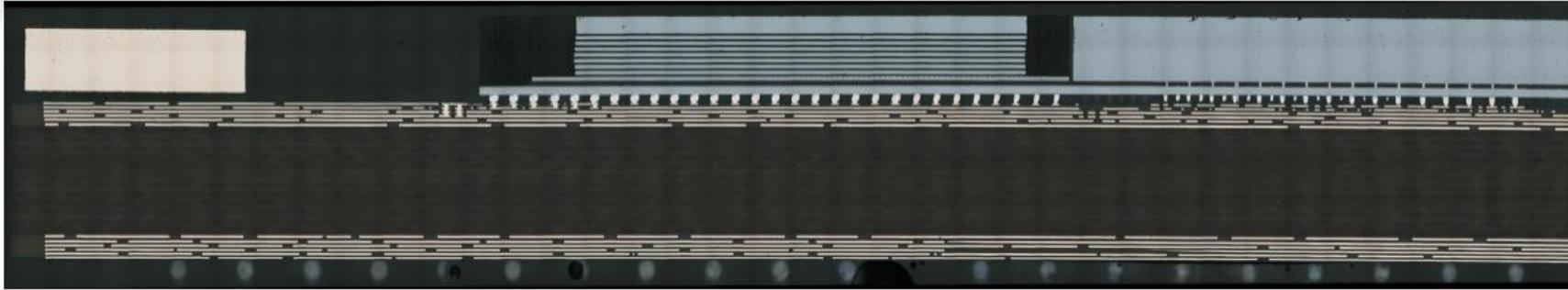
However, all is not lost - there are options to continue our industry's 50+ year trajectory of innovation

“Heterogeneous integration of best-in-class technology is a way to continue Moore's Law performance trends”

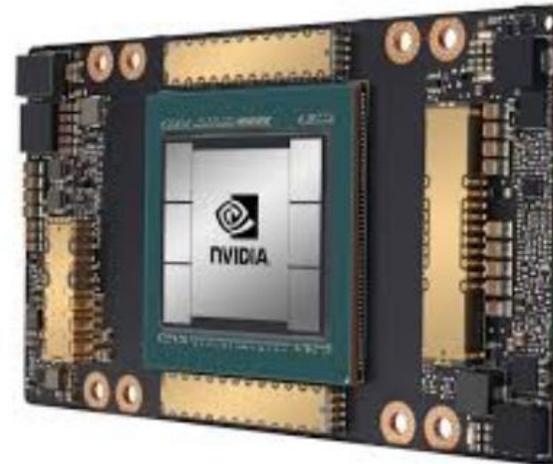
Nagisetty (Intel), IEEE Spectrum 2019

A Real Example of Heterogenous Integration (aka Advanced Packaging)

NVIDIA's GPU + HBM



- NVIDIA's GPU with 4 HBMs (8 high stack + logic layer) mounted on Si interposer
 - HBM with wide bus (1,024 I/Os, ~4,000 bumps, 55 μ m micro bump pitch)
 - Silicon interposer is 34 mm x 43 mm
- NVIDIA's latest A100 uses GPU + 6 HBMs



Source: NVIDIA.

techsearchinc.com

© 2020 TechSearch International, Inc.



A Complex Set of Choices Must be Made in Testing this Device

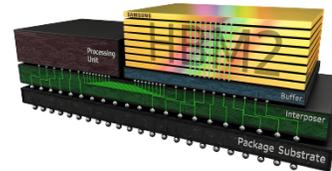
Observed probe-card growth is a result of test coverage requirements to reduce cost of advanced packaging processes



- Ideally, each component known good before integration
 - This has spawned calls for Known Good Die (KGD)
- Caveat #1: “Known Good” within redundancy/repair
 - Interposers with redundant vias, HBM sub-die repairability
- Caveat #2: Economics (always?) dictates less-than-KGD
 - And as Dr. Tadayon noted earlier, it’s all about economics
 - Analogous to quad chart one 1-die scrap-cost avoidance
- Yield & cost asymmetries* create test-flow choices
 - “Stack and Pray” quickly becomes economically unfeasible
 - GPU: \$500 cost, 75% raw die yield
 - HBM: \$100 cost, >99.9% raw unit yield
 - Final tested from DRAM vendor (will discuss flow later)
 - Interposer: \$10 cost, 95% raw unit yield
- Almost 20% of BoM is parts other than the GPU
 - In monolithic GPU cases, package cost <<20% of BoM
 - Integration scheme driving GPU test coverage towards KGD
- Interposer only 2% of BoM, so not-KGD is expensive
 - A brand-new test insertion, with its own probe cards
- More unique probe cards & higher unit test intensity

Test Challenges for Heterogeneous Integration

- Known Good Die (KGD) required
 - BIST and redundancy
- Known good HBM stacks!
- Known good substrate needed
 - AOI used for inspection
- Know good interconnect (assumed)
- Need more comprehensive test content that can be run at wafer-level
- Need new methods to probe fine pitch bumps or test coverage without touching μ bumps



Source: Samsung.

“Stack and Pray” = accumulated yield loss

1 chip	2 chips	3 chips	4 chips
90%	81%	73%	64%

techsearchinc.com

© 2020 TechSearch International, Inc.



From “The New Era of Heterogeneous Integration: Promises and Pitfalls”, Vardaman CISES 2020. Reproduced with permission of Jan Vardaman, TechSearch International

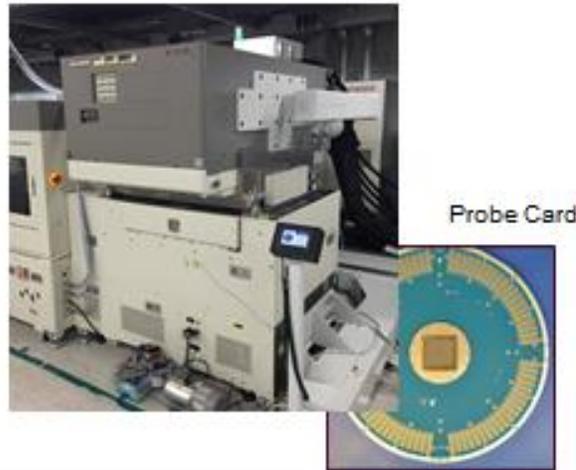
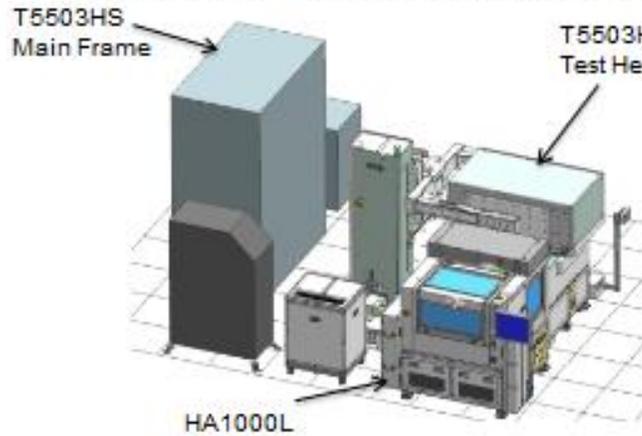
An HBM Case Study: KGD DRAM Test Through the Micro-Bumps

Direct micro-bump probing – Bare Die Handler

Die Handling & Micro Bump Contact are needed

HBM KGD Test Solution

- HA1000L : Die Level Handler (Advantest)
- T5503HS : Memory Test System (Advantest)
- Probe Card : Probe Card for HBM (FFI)

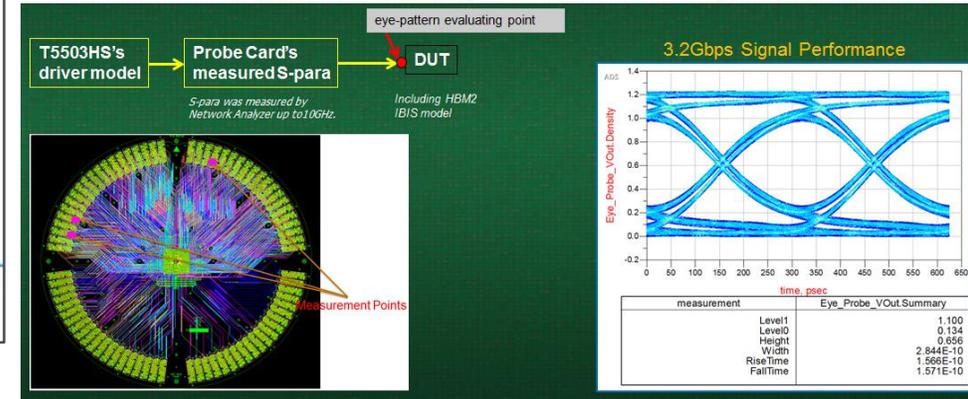
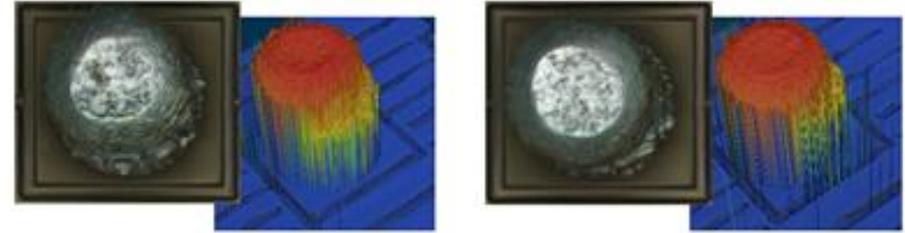


COMPASS

10

From Kiyokawa (Advantest) and Nhin (FormFactor), Compass 2019

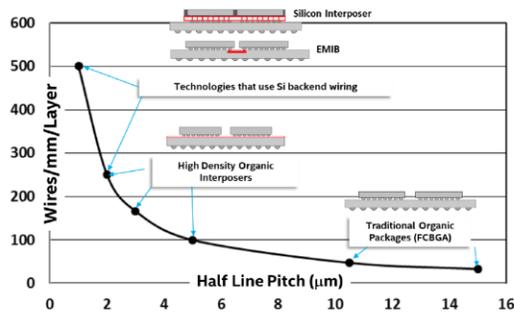
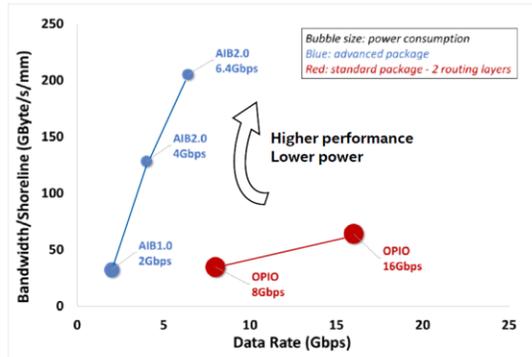
Condition	T.T:600sec 1 time	T.T:600sec 2 times
Scrub depth[um]	2.61	2.99
Scrub diameter[um]	14.81	15.04



- Low-volume production KGD test (3.2Gbps) demonstrated for HBM component die
 - 25um SnAg micro-bumps on 55um full-grid-array pitch
- Technically feasible to perform KGD-level test through the packaging contacts/elements

Probing of Advanced Packaging Structures Requires Technical Advances

2.XD ADVANCED PACKAGING LANDSCAPE

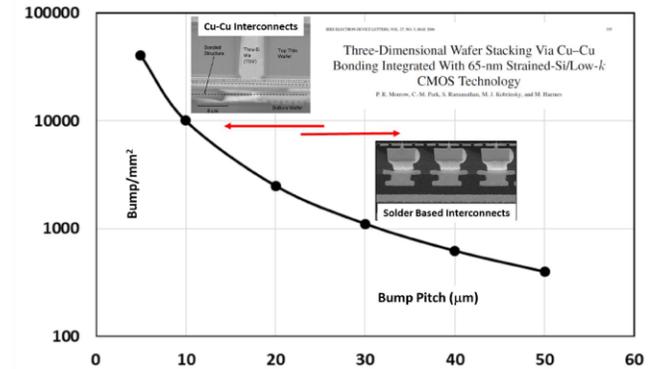
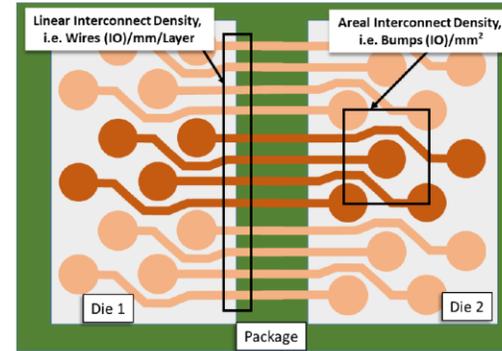


Our Focus: Push Wiring Density for Increased Bandwidth and Improved Power Efficiency

CISES October 2020

intel.

3D ADVANCED PACKAGING LANDSCAPE



Transition from Solder Based Interconnects to **Cu-Cu interconnects** will be needed below the ~20-25µm Bump Pitch regime

CISES October 2020

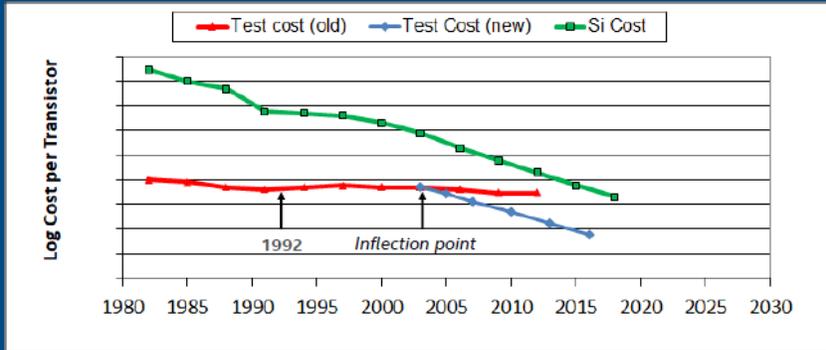
intel.

From "Advanced Packaging Architectures: Scaling for a Heterogenous World", Sabi CISES 2020. Reproduced with permission of Babak Sabi, Intel Corporation.

- Significant advancements for three basic capabilities are required to probe these structures:
 - Mechanical/geometrical – pitch, alignment, probe count
 - A few years ago, this was almost all you had to worry about in the probe card business
 - Electrical – frequency/bandwidth/data-rates and power (CCC, PI/SI)
 - Composition/materials – probing copper at dimensions of a few 10s of microns
- The good news is that the industry can meet most of these individual requirements today
 - The bad news is we can't do it all at once in one probe card with usable parallelism/probecount (today)

Technical Solutions Must Support the Economic Realities

Moore's Law:
it's really an economics law



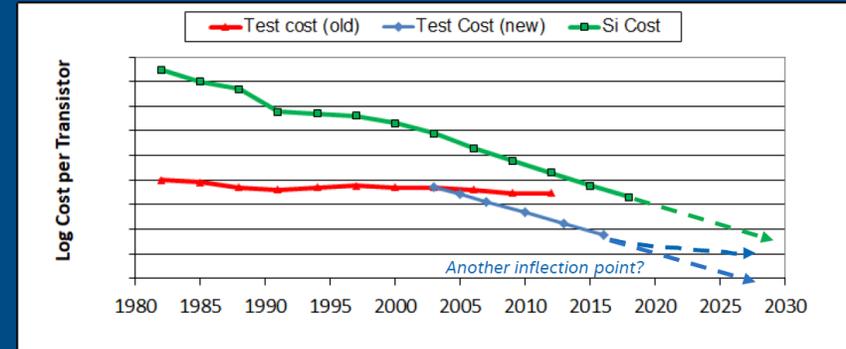
Source: SIA Roadmap, circa 1992
Source: ITRS Roadmap, circa 2001

Within a decade, through a lot of ingenuity and hard work, test cost was forecasted for the first time to track Si cost

Assembly Test Technology Development

intel 31

Moore's Law:
are we at an inflection point?



Source: SIA Roadmap, circa 1992
Source: ITRS Roadmap, circa 2001

Heterogeneous integration is going to challenge test cost, and innovation is needed to keep the cost curve on the same trajectory

Assembly Test Technology Development

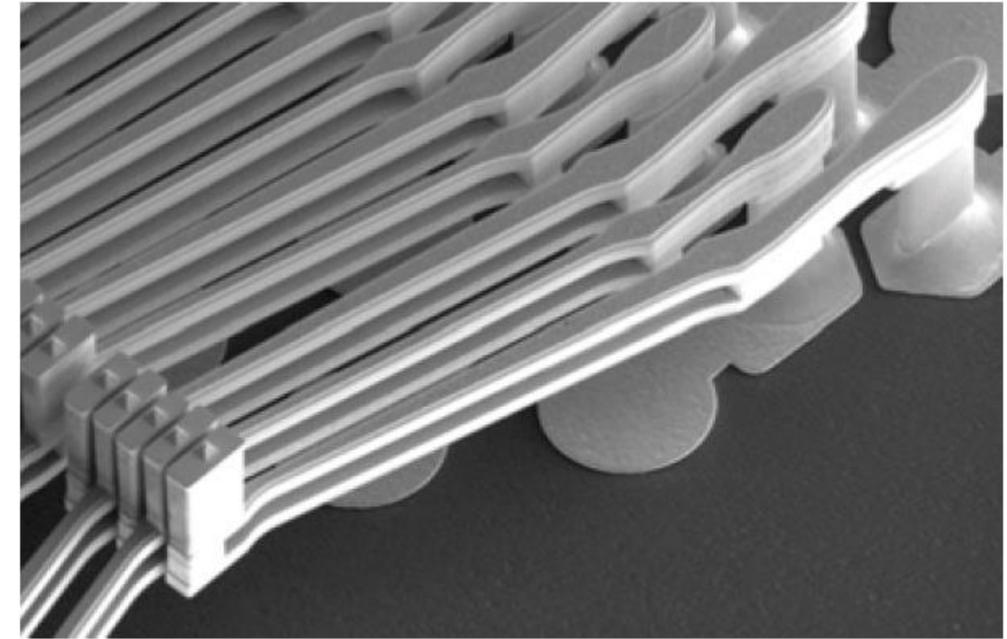
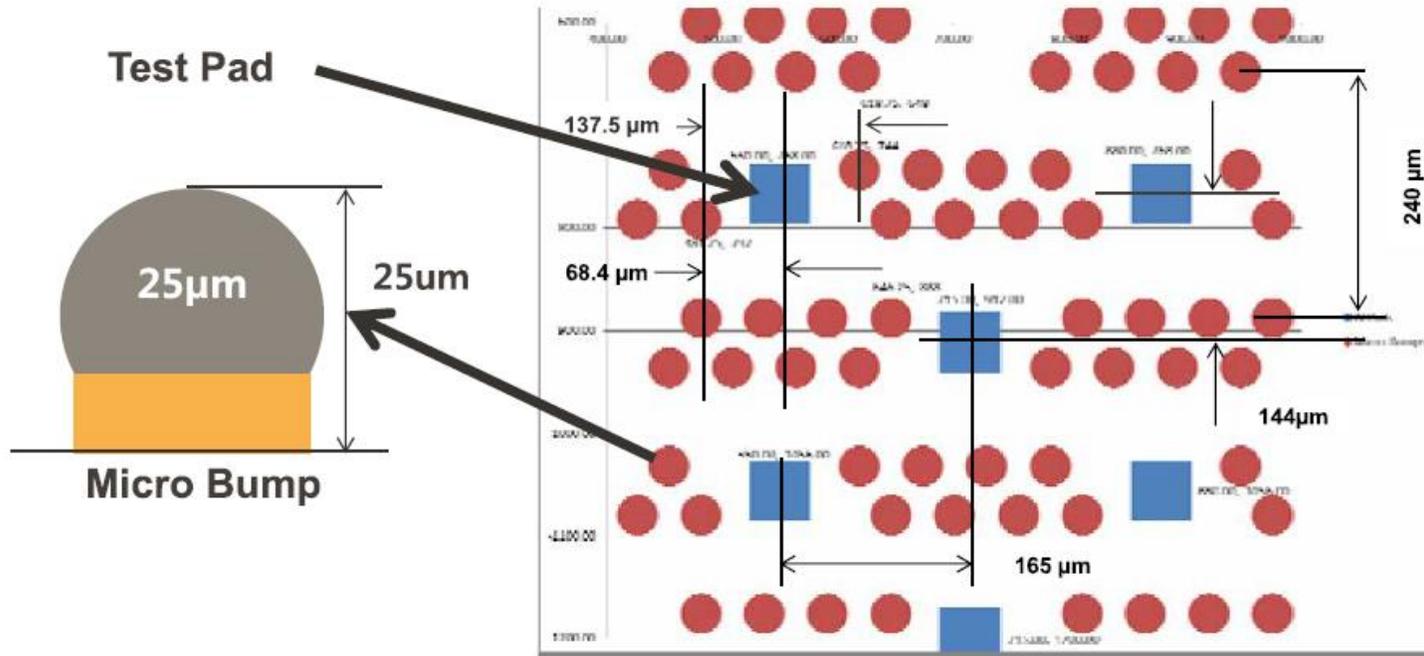
intel 32

From "Moore's Law and the Future of Test", Tadayon SW Test 2020. Reproduced with permission of Pooya Tadayon, Intel Corporation.

- A key message from both keynotes at SWTW 2020 – it's all about cost and economics
 - Probe exists (solely) to prevent a more expensive downstream scrap event
- Technical advances to meet requirements not useful if probe cost > scrap cost
- Likely that optimization (read compromise) will need to occur at the IC and test-cell system level
 - There will be more probe cards that are more complex (expensive), but probe cards can't do all the lifting

Wafer Test Coverage			
Die Yield	High	Zero	Some
	Low	Some	Lots
		Low	High
		Packaging Cost	

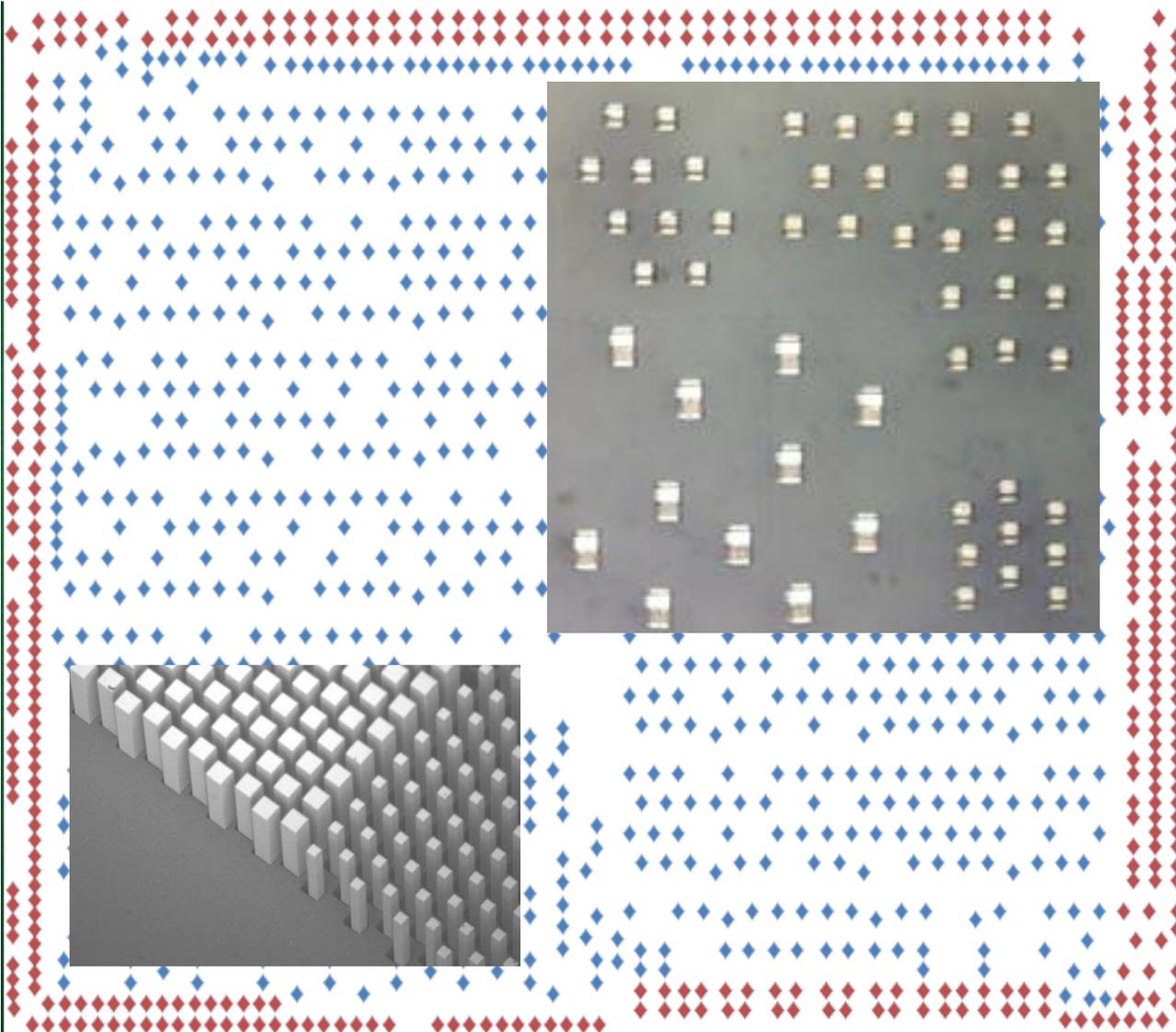
A Potential Compromise (Back to HBM again): Don't Probe the Micro-Bumps if You Don't Need To



From Loranger+Yaglioglu (FormFactor) and Oonk (Teradyne), IEEE Design & Test 2016

- HBM DRAM die are sparsely populated with micro-bumps, real estate available for dummy test pads
- Some significant advantages to this approach, similar to “regular” DRAM sort
 - No micro-bump damage to worry/argue about
 - One-touchdown (whole wafer) parallelism provides a tremendous (~100x) cost advantage over single-die
- For high-volume HBM manufacturing, this has become the standard probe methodology
- Still more (high-speed) probe cards required, since one HBM stack is 8+ DRAM die and 1 SoC die

Another Potential Compromise: Hybrid Bump and Probe Layouts



- Approach: Use different probes in different areas of the die to do different jobs
 - Enables decoupling of different requirements
- An example use for application-processor test:
 - I/Os at fine pitch with low current requirements
 - Powers/Grounds at larger pitch with higher current
- Higher uptime from reduced probe burn events
 - 40% improvement in power impedance
- Many permutations of this general approach
 - Ex: One probe contacting multiple bumps
- Other examples for compromise/choices:
 - On-die test capability – BIST and DFT
 - Reduced compliance/overtravel requirements
 - Does a 40um pitch probe really need 100um max overtravel?

Summary and Conclusions – Probe In the Spotlight

- Advanced packaging is taking over from a slowing front-end-driven Moore's Law
- This is shifting the enabling burden from the front end to the back end
 - Where litho+etch once exclusively enabled the industry, now assembly and test more important
 - Probe is becoming (legitimately) more valuable to the industry
- Consistent with this shift, industry spending on probe is outpacing historical norms
 - Up 7% in a down 2019, likely continuing to accelerate in 2020
- Significant challenges emerging with increasing test coverage and complexity
 - Increased coverage means more probe cards: composite yields of component die
 - Increased complexity means more capable probe cards: higher densities, faster speeds, etc.
 - KGD with probe cards that do it all are feasible (and comforting), but likely too expensive for ROI
- Viable solutions likely need technical compromises made at the system level
 - Multi-supplier and customer collaboration to intelligently make these choices and compromises
- Thank you to Babak, Jan, John, & Pooya for permission to reproduce their work